

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor(s)

SUPPLEMENTAL SCHEDULE B — PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.		Moss & Barnett - Retainer		40,000.00 50,000.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize.	X			

2 continuation sheets attached to the Schedule of Personal Property

Sub-Total →
(Total of this page)

40,000.00

In re Intrepid U.S.A., Inc.

Debtor(s)

Case No. 04-40416 (NCD)

SUPPLEMENTAL SCHEDULE B — PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
12. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
13. Interests in partnerships or joint ventures. Itemize.	X			
14. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
15. Accounts receivable.		Unpaid Subsidiary/Affiliated Entity Management Fees/ <u>AR</u> as of 1/29/04	-	<u>Unknown</u> <u>45,745,394.00</u>
16. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
17. Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
18. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X			
19. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
20. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
21. Patents, copyrights, and other intellectual property. Give particulars.	X			
22. Licenses, franchises, and other general intangibles. Give particulars.		<u>Citrix Metaframe XPA Software</u>	-	<u>60,000.00</u>
		<u>Microsoft Windows Server Software.</u>	-	<u>6,750.00</u>
		<u>Microsoft 2000 Professional Software.</u>	-	<u>1,300.00</u>
23. Automobiles, trucks, trailers, and other vehicles and accessories.		<u>Wally McCarthy's - Cargo Van</u>	-	<u>16,204.55</u>

Sheet 1 of 2 continuation sheets attached to the Schedule of Personal Property

Sub-Total →
(Total of this page)

45,829,648.55

In re Intrepid U.S.A., Inc.

Debtor(s)

Case No. 04-40416 (NCD)

SUPPLEMENTAL SCHEDULE B — PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
24. Boats, motors, and accessories.	X			
25. Aircraft and accessories.	X			
26. Office equipment, furnishings, and supplies.	X			
27. Machinery, fixtures, equipment, and supplies used in business.	X			
28. Inventory.	X			
29. Animals.	X			
30. Crops - growing or harvested. Give particulars.	X			
31. Farming equipment and implements.	X			
32. Farm supplies, chemicals, and feed.	X			
33. Other personal property of any kind not already listed.		Note Receivable - Todd Garamella 6600 France Ave S Ste 510 Minneapolis, MN 55435	-	1,671,045.00 <u>1,597,236.86</u>
		Note Receivable - Greg Von Arx 6600 France Ave S Ste 510 Minneapolis, MN 55435	-	<u>91,082.03</u>
		Eckert Thielen Group RBC Dain Rauscher 7650 Edinborough Way Ste 800 Minneapolis, MN 55435	-	<u>8,735.70</u>

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

Sub-Total → (Total of this page)	1,770,862.73
Total → (Report also on Summary of Schedules)	47,610,511.28

In re Intrepid U.S.A., Inc.

Debtor(s)

Case No. 04-40416 (NCD)

**SUPPLEMENTAL SCHEDULE E —
CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of this petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(2).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees, up to a maximum of \$4,650* per employee, earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(3).

☒ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to a maximum of \$4,650* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(5).

☐ **Deposits by individuals**

Claims of individuals up to a maximum of \$2,100* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(6).

☐ **Alimony, Maintenance, or Support**

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. § 507(a)(7).

☐ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

*Amounts are subject to adjustment on April 1, 2004, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Intrepid U.S.A., Inc.

Debtor(s)

Case No. 04-40416 (NCD)

SUPPLEMENTAL SCHEDULE E – CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Contributions to employee benefit plans

TYPE OF PRIORITY

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE	C O D E B O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
Account No. CNA CCC Risk Management 23520 Network Place Chicago, IL 60673-1235		<input checked="" type="checkbox"/>	Workers' Compensation Insurance				\$ 1,637.00	\$ Unknown
Account No.							\$	\$
Account No.							\$	\$
Account No.							\$	\$
Account No.							\$	\$

1 continuation sheets attached
" " Sheet 0 of 1 continuation sheets attached to the Schedule of Creditors Holding Unsecured Priority Claims "

Subtotal → \$ 1,637.00
(Total of this page)

Total → \$ 1,637.00
(Report on Summary of Schedules)

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor(s)

SUPPLEMENTAL SCHEDULE F — CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE	CODEBTOR	H W J C Husband, Wife, Joint or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. Allina Health System 5640 Smetana Dr Brenwood III Minnetonka, MN 55343	X		6/17/02 Goods and/or services Guaranty				\$ 1,413,818.00
Account No. Bleecker Brodey & Andrews 9247 N Meridian St Ste # 200 Indianapolis, IN 46260			3/5 Goods and/or Services				\$ 10.00
Account No. Ceballos, Judy c/o Lyndon R Helton PO Box 909 Hickory, NC 28603			Workers Compensation Claim.	X	X	X	\$ Unknown
Account No. Dahlia Properties Assoc LP 1 Penn Plaza 40th Fl New York, NY 10119			Lease Guaranty	X			\$ 0.00
Subtotal →							\$ 1,413,828.00
(Total of this page)							

6 continuation sheets attached

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor(s)

**SUPPLEMENTAL SCHEDULE F —
CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE	C O D E B O R R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. FCA Loan			6-5-2003				
DVI Business Credit Corp 2500 York Rd Jamison, PA 18929	X	-	Guaranty	X	X		
						\$	0.00
Account No.-			8/31				
Farris Mathews Branan et al 1 Commerce Square Ste # 2000 Memphis, TN 38103		-	Goods and/or Services				
						\$	180.00
Account No.-							
Flemmons, LaTonya 1337 Arkwright Apt 114 Saint Paul, MN 55104		-	Potential Litigation	X	X	X	
						\$	Unknown
Account No.-			10/23				
Gilliland & Caudill LLP 3905 Vincennes Rd Ste # 204 Indianapolis, IN 46268		-	Goods and/or Services				
						\$	3,627.00
Account No.-							
Gray, Charlene c/o Tim Campbell 112 E 3rd Ct Panama City, FL 32404		-	Workers Compensation Claim.	X	X	X	
						\$	Unknown
Sheet <u>1</u> of <u>6</u> continuation sheets attached to the Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal → (Total of this page)							\$ 655,430.76

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor(s)

**SUPPLEMENTAL SCHEDULE F —
CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE	C O D E B O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			6/1/03				
Health Care Industry Fund 800 W Arbrook Ste 210 Arlington, TX 76015 800 W Arbrook - Ste 210 Arlington, TX 76015		-	Acquired liability from Interlink acquisition.				\$ 651,623.76
Account No.							
King, Randall c/o Jerry Collier Lane PO Box 6544 Abilene, TX 79608		-	Workers Compensation Claim.	X	X	X	\$ Unknown
Account No.							
Laws, Della c/o Phillip Vonderhaar 840 - 5th Ave Des Moines, IA 50309		-	Workers Compensation Claim.	X	X	X	\$ Unknown
Account No.							
Lincoln Trust Co Custodian FBO David Barnes 12346 Rose Lane Omaha, NE 68154	X	-	Lease Guaranty	X			\$ 0.00
Account No.							
McFarland Clinic PC PO Box 3014 Ames, IA 50010-3014		-	4/11/04 Goods and/or Services				\$ 1,012.16
Subtotal → \$							1,012.16
(Total of this page)							

Sheet 2 of 6 continuation sheets attached to the Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal → \$ 1,012.16
(Total of this page)

In re Intrepid U.S.A., Inc.

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**SUPPLEMENTAL SCHEDULE F —
CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE	C O D E B O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G U E N T	D I S P U T E D	AMOUNT OF CLAIM
Account No.- McFarland, Betty 732 Jefferson Maryville, MO 64468	-		Workers Compensation Claim.	X	X	\$ Unknown
Account No.- Metropolitan Communication Service 914 E Palmetto Ave PO Box 1533 Melbourne, FL 32902-1533	-		Goods and/or Services			\$ 89.00
Account No.- Midland Hospital Supply PO Box 2685 2011 Great Horn Dr Fargo, ND 58108	-		Goods and/or Services			\$ 66.29
Account No.- Nipper, Francine c/o Timothy W McKeon PO Box 879 Anaconda, MT 59711	-		Workers Compensation Claim.	X	X	\$ Unknown
Account No. Parker Raleigh Dev XXIV LP PO Box 58036 Raleigh, NC 27658	X		Lease Guaranty	X		\$ 0.00
Subtotal →						\$ 155.29
(Total of this page)						

Sheet 3 of 6 continuation sheets attached to the Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor(s)

**SUPPLEMENTAL SCHEDULE F —
CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE	C O D E D E B I T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	C O N T I N G E N T	U N L I Q U I T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.- Pruitt, Wilma c/o James R Anderson 5800 E Banister Ste 220 Kansas City, MO 64134	-		Workers Compensation Claim.	X	X	X	\$ Unknown
Account No.- QBF Solutions 5097 Nathan Ln Minneapolis, MN 55442	-		Goods and/or services				\$ 40,701.42
Account No.- Qwest Communications 323 Stenson Blvd Minneapolis, MN 55413	-		Goods and/or services				\$ Unknown
Account No.- Registered Agents Legal 4220 N Market St Ste # 606 Wilmington, DE 19804	-		2/7/03 Goods and/or Services				\$ 40.00
Account No.- Royer, Vanessa c/o Carl J Sommerer 4219 Marquette Ave Ste 300 Minneapolis, MN 55403	-		Workers Compensation Claim.	X	X	X	\$ Unknown
<div> Sheet <u>4</u> of <u>6</u> continuation sheets attached to the Schedule of Creditors Holding Unsecured Nonpriority Claims Subtotal → \$ 40,750.42 (Total of this page) </div>							

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor(s)

**SUPPLEMENTAL SCHEDULE F —
CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE	C O D E B O R	H W J C Husband, Wife, Joint or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	D I S P U T E D	A M O U N T O F C L A I M	
Account No.- Rice, Karleen c/o Thomas D Mottaz 2150 Third Ave N Ste 220 Anoka, MN 55303	-		Workers Compensation Claim.	X	X	X	\$ Unknown
Account No.- Scott, Mark 5860 73rd Ave N Apt 116 Minneapolis, MN 55429	-		Potential Litigation	X	X	X	\$ Unknown
Account No.- Stonebridge Group 701 Xenia Ave S Ste # 170 Minneapolis, MN 55416	-	11/17	Goods and/or Services		X		\$ 4,500.00
Account No.- Teston, Dana c/o John Oswald 6420 SW Macadam Ave Cascadia, OR 97329	-		Workers Compensation Claim.	X	X	X	\$ Unknown
Account No.- VA Medical Ctr 4481 W 10th St Indianapolis, IN 46202	-	10/23	Goods and/or Services				\$ 900.00
Subtotal → \$						5,400.00	
(Total of this page)							

Sheet 5 of 6 continuation sheets attached to the Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor(s)

**SUPPLEMENTAL SCHEDULE F —
CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE	C O D E B O R R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N D I S P U T E D	A M O U N T O F C L A I M
Account No.- Vanmeter, Roberta Kay c/o Scott Ash 450 S Boston Ste 450 Tulsa, OK 74103	-		Workers Compensation Claim.	X	X	X
						\$ Unknown
Account No.- Vaughan, Sheila c/o Tad Morlan 939 F Boonville Springfield, MO 65802	-		Workers Compensation Claim.	X	X	X
						\$ Unknown
Account No.- Vickers, Sharon c/o Randy Duncan Esq 209 Hickory Hickory, NC 28603	-		Workers Compensation Claim.	X	X	X
						\$ Unknown
Account No.- West Virginia Dept of Tax & Rev Internal Audit Division PO Box 1667 Charleston, WV 25326-1667	-		Goods and/or Services			
						\$ 2,274.00
Account No.- Western Medical 85 Main St Ste # 304 Hackensack, NJ 07601	-		Goods and/or Services			
						\$ 33.19

Sheet 6 of 6 continuation sheets attached to the Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal → \$ 2,307.19
(Total of this page)

Total → \$ 2,118,883.82
(Report on Summary of Schedules)

In re Intrepid U.S.A., Inc.

Debtor(s)

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**SUPPLEMENTAL SCHEDULE G —
EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described.

NOTE: A party listed on this schedule will not receive notice of the filing of this case unless the party is also scheduled in the appropriate schedule of creditors.

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<u>Abacus Data Sys Inc</u> <u>5230 Carrol Canyon Rd</u> <u>Ste 306</u> <u>San Diego, CA 92121</u>	<u>Software license.</u>
<u>Adobe</u> <u>342 Park Ave</u> <u>San Jose, CA 95110</u>	<u>Software license.</u>
<u>Avnet Computer Marketing</u> <u>3030 Salt Creek Ln</u> <u>Ste 120</u> <u>Arlington Heights, IL 60005</u>	<u>Computer maintenance.</u>
<u>Business Objects America Inc</u> <u>3030 Orchard Pkwy</u> <u>San Jose, CA 95110</u>	<u>Software license.</u>
<u>Computer Assoc Int'l Inc</u> <u>One Computer Assoc Plaza</u> <u>Islandia, NY 11749</u>	<u>Software license.</u>
<u>Continental Casualty Co</u> <u>CNA Plaza</u> <u>Chicago, IL 60685</u>	<u>Insurance agreement dated 9/14/03.</u>
<u>Garamella, Todd</u> <u>6600 France Ave S</u> <u>Ste 510</u> <u>Minneapolis, MN 55435</u>	<u>Agreement dated 12/20/01 relating to stock purchase.</u>
<u>JD Edwards</u> <u>Dept 770</u> <u>Denver, CO 80271</u>	<u>Software license.</u>
<u>Lakeside Software Inc</u> <u>1660 Cass Lake Rd</u> <u>Keego Harbor, MI 48320</u>	<u>Software license.</u>
<u>MacroMedia Inc</u> <u>600 Townsend St</u> <u>San Francisco, CA 94103</u>	<u>Software license.</u>
<u>Microsoft Corp</u> <u>One Microsoft Way</u> <u>Redmond, WA 98052</u>	<u>Software license.</u>
<u>MiSys</u> <u>8529 Six Forks Rd</u> <u>Raleigh, NC 27615</u>	<u>Software license and HCIS software maintenance contract.</u>

1 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re Intrepid U.S.A., Inc.

Debtor(s)

Case No. 04-40416 (NCD)

SUPPLEMENTAL SCHEDULE G —
EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<u>Novell Inc</u> <u>1800 S Novell Pl</u> <u>Provo, UT 84606</u>	<u>Software license.</u>
<u>Online Solutions Advertising</u> <u>6025 Xerxes Ave S</u> <u>Minneapolis, MN 55410</u>	<u>Advertising Agreement.</u>
<u>Open Sys Accounting</u> <u>1157 Valley Park Dr</u> <u>Ste 105</u> <u>Shakopee, MN 55379</u>	Software maintenance contract.
<u>Pervasive Software</u> <u>12365 Plata Trace Pkwy</u> <u>Austin, TX 78728</u>	<u>Software license.</u>
<u>Roxio Inc</u> <u>455 El Camino Real</u> <u>Santa Clara, CA 95050</u>	<u>Software license.</u>
<u>Scan Soft Inc</u> <u>9 Centennial Dr</u> <u>Peabody, MA 01960</u>	<u>Software license.</u>
<u>Symantec Corp</u> <u>20330 Stevens Creek Blvd</u> <u>Cupertino, CA 95014</u>	<u>Software license.</u>
<u>Universal Premium Acceptance</u> <u>8245 Nieman Rd</u> <u>Overland Park, KS 66214</u>	<u>Insurance premium financing agreement.</u>
<u>Veritas Software Corp</u> <u>350 Ellis St</u> <u>Mountain View, CA 94043</u>	<u>Software license.</u>
<u>Watchguard Tech</u> <u>505 - 5th Ave S</u> <u>Ste 500</u> <u>Seattle, WA 98104</u>	<u>Software license.</u>

In re Intrepid U.S.A., Inc.

Debtor(s)

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SUPPLEMENTAL SCHEDULE H — CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. In community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case.

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<u>Intrepid America Inc</u> <u>6600 France Ave S</u> <u>Ste 510</u> <u>Minneapolis, MN 55435</u>	<u>DVI Financial Svcs Inc</u> <u>2500 York Rd</u> <u>Jamison, PA 18929</u>
<u>Intrepid of Nebraska Inc</u> <u>6600 France Ave S</u> <u>Ste 510</u> <u>Minneapolis, MN 55435</u>	<u>Lincoln Trust Co</u> <u>Custodian FBO David Barnes</u> <u>12346 Rose Lane</u> <u>Omaha, NE 68154</u>
<u>Intrepid of North Carolina Inc</u> <u>6600 France Ave S</u> <u>Ste 510</u> <u>Minneapolis, MN 55435</u>	<u>Parker Raleigh Dev XXIV LP</u> <u>PO Box 58036</u> <u>Raleigh, NC 27658</u>
<u>Intrepid of the Twin Cities</u> <u>6600 France Ave S</u> <u>Ste 510</u> <u>Minneapolis, MN 55435</u>	<u>Allina Health System</u> <u>5640 Smetana Dr</u> <u>Brenwood III</u> <u>Minnetonka, MN 55343</u>

0 continuation sheets attached to the Schedule of Codebtors

**United States Bankruptcy Court
District of Minnesota**

In re Intrepid U.S.A., Inc.

Debtor(s)

Case No. 04-40416 (NCD)

Chapter 11

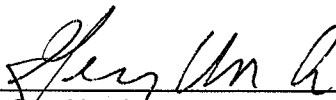
DECLARATION CONCERNING DEBTOR'S SUPPLEMENTAL SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Financial Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing supplemental schedules, consisting of ____ sheets *[total shown on summary page plus 1]*, and that they are true and correct to the best of my knowledge, information, and belief.

Date March 2, 2004

Signature



Greg Von Arx
Chief Financial Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

Form 7
(12/03)

**United States Bankruptcy Court
District of Minnesota**

In re Intrepid U.S.A., Inc.

Debtor(s)

Case No. 04-40416 (NCD)
Chapter 11

AMENDED STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs.

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business " A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE (if more than one)
\$13,595,368.98	FYE 12/29/02 - Management Fees from Subsidiaries, Franchisees and Licensees
\$17,939,895.00	FYE 12/28/03 - Management Fees from Subsidiaries, Franchisees and Licensees
\$1,647,880.00	Period Ending 1/29/04 - Management Fees from Subsidiaries, Franchisees and Licensees

2. Income other than from employment or operation of business

None
☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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3. Payments to creditors

None
☐

a. List all payments on loans, installment purchases of goods or services, and other debts, aggregating more than \$600 to any creditor, made within **90 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
See Attached Exhibit		\$0.00	\$0.00

None
☐

b. List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
See Attached Exhibit		\$0.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None
☐

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
BizRocket.com f/k/a Home Care America, Inc. v. Intrepid Companies, Inc. (n/k/a Intrepid USA, Inc.) Case No.: AAA 65 Y 489 00044 04	Breach of Contract	American Arbitration Association - Minnesota	Dismissed.
Edward Campos vs. Intrepid U.S.A., Inc. 2003 CVI 026155	Small Claims Matter	State of Ohio, Franklin County Municipal Court, Small Claims Division	Dismissed
Derhaag, Holly A, Applicant v. Intrepid USA Healthcare Services and Intrepid USA, Inc., Employer MN Unemployment Tax Account #: 2297646-001	Unemployment	Minnesota Department of Economic Security	Closed
DVI Financial Services, Inc. v. Intrepid USA, Inc. et al. Case No.: 03-12656	Adversary action.	United States Bankruptcy Court - District of Delaware.	Pending.
Joan E. Goggins, Plaintiff, vs. Becklund Home Health Care, a Minnesota Corporation, and Intrepid U.S.A., Inc, a Minnesota Corporation, Defendants Civil File No. EM 02-015162	Employment	State of Minnesota, Hennepin County District Court, Fourth Judicial District	Closed
Happy Hocker Pawn Shop, Inc. v. Intrepid Companies, Inc. et al (n/k/a Intrepid USA, Inc.) Case No.: 02-22517	Declaratory Relief	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida.	Pending.

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Krall, Heather M, Applicant v. Intrepid USA Healthcare Services and Intrepid USA, Inc., Employer MN Unemployment Tax Account #: 2297646-001	Unemployment	Minnesota Department of Economic Security	Closed
Lucas Luna, Employee, vs. Vanerker Farms, Employer and RAM Mutl Ins Co, Insurer	Request for Assistance Medical	State of Minnesota, Workers' Compensation Division	Pending
Steven Schurbrock v. Intrepid USA, Inc. and Intrepid of Indiana Inc, both d/b/a Intrepid USA Home Healthcare Services and/or Western Medical Services Case No. 1:03-CV-1228 (RLY/TAB)	Breach of Contract	US District Court, Southern District of Indiana (Indianapolis Division)	Pending
Ann Winslow v. Intrepid USA Inc., and Western Medical Services 5:03-CV-308 (BR)	Employment	US District Court for the Eastern District of North Carolina	Pending.
Nancy Zollars Bakeman, as legal guardian of Madelyn W. Zollars v. Intrepid USA, Inc. a/k/a Intrepid of Golden Valley, Inc., a/k/a Intrepid USA Home Healthcare Services et al.	Employee issues	Hennepin County District Court - Minnesota	Pending
Intrepid USA, Inc. v. DVI, Inc., DVI Business Credit Corporation, DVI Financial Services, Inc.	TRO re: lockbox accts.	United States District Court - District of Minnesota.	Pending
Intrepid USA, Inc. v. Western Medical Services of Treasure Valley, Inc. and Michael Keith Dempsey Case No.: 03-5470 (JNE/JSM)	Breach of Contract	US District Court, District of Minnesota	Pending.
Intrepid USA, Inc. and its wholly owned subsidiaries v. Westaff (USA), Inc., Western Medical Services, Inc., Alternative Billing Services, Inc., Western Medical Services (NY), Inc. AAA File No.: 74Y181 01230 00 LMP	Dispute arising out of acquisition	American Arbitration Association - San Francisco	Closed
The Agency f/k/a Western Medical Servcies of Tallahassee, Inc., Rob Howells, and Marisue Daley v. Intrepid USA, Inc. Court File No.: 00-208	Contract	Circuit Court of the Second Judicial Circuit in and for Leon County, Florida	Dismissed.
Theilman and Western Medical Services of Boone, Kenton & Campbell County, Inc. v. Intrepid USA, Inc. Court File No.: 2001-188	Contract	United States District Court, Eastern District of Kentucky, Covington Division	Dismissed.

CAPTION OF SUIT AND CASE NUMBER Clawson v. HealthMate, Inc. et al Court File No.: 5:01CV168-V	NATURE OF PROCEEDING Regulatory Dispute	COURT OR AGENCY AND LOCATION United States District Court for the Western District of North Carolina, Statesville Division	STATUS OR DISPOSITION Dismissed.
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None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION Becklund Outreach C/o Rhoda Becklund 4005 Quaker Ln N Minneapolis, MN 55441	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT 7/24/03	DESCRIPTION AND VALUE OF GIFT Medical Supplies - \$302.50
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8. Losses

None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Manchester Companies Inc 4700 IDS Center Minneapolis, MN 55402	01/28/04	\$10,000.00
Moss & Barnett 4800 Wells Fargo Ctr 90 S 7th St Minneapolis, MN 55402	08/08/03	\$50,000.00

10. Other transfers

None ☒ List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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11. Closed financial accounts

None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None
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List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

None
☐

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Handle With Care Medicare Agency Inc 425 W Cook Rd Office 2 Mansfield, OH 44907	Accounts Receivable	Same
Handle With Care Medicare Agency Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid Affiliates Inc 705 Lincoln Ln Billings, MT 59105	Accounts Receivable	Same
Intrepid Affiliates Inc 2411 W Main Ste 2A Bozeman, MT 59718	Accounts Receivable	Same
Intrepid Affiliates Inc 700 E Front St 2nd Floor Butte, MT 59701	Accounts Receivable	Same
Intrepid Affiliates Inc 105 Smelter Ave NE Ste 110 Great Falls, MT 59404	Accounts Receivable	Same
Intrepid Affiliates Inc 845 5th St Havre, MT 59501	Accounts Receivable	Same
Intrepid Affiliates Inc 1300 Aspen Ste 2 Helena, MT 59601	Accounts Receivable	Same
Intrepid Affiliates Inc 1117 S Main St KalisPELL, MT 59901	Accounts Receivable	Same
Intrepid Affiliates Inc 107 2nd St NE PO Box 425 Sidney, MT 59270	Accounts Receivable	Same
Intrepid Affiliates Inc 5445 Southwyck Blvd Ste 208 Toledo, OH 43614	Accounts Receivable	Same
Intrepid Affiliates Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid America - Nebraska Inc 7501 O St Ste 106 Lincoln, NE 68510	Accounts Receivable	Same
Intrepid America - Nebraska Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Intrepid America - Colorado Inc 3000 Youngfield Ste 388 Lakewood, CO 80215	Accounts Receivable	Same
Intrepid America - Colorado Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid America - Georgia Inc 1150 Hammond Dr Ste C3110 Atlanta, GA 30328	Accounts Receivable	Same
Intrepid America - Georgia Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid America - Indiana Inc 921 E 86th St Ste 150 Indianapolis, IN 46240	Accounts Receivable	Same
Intrepid America - Indiana Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid America - Minnesota Inc 2780 N Snelling Ave Ste 102 Saint Paul, MN 55113	Accounts Receivable	Same
Intrepid America - Minnesota Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid America - Missouri Inc 500 Northwest Plaza Ste 517 Saint Ann, MO 63074	Accounts Receivable	Same
Intrepid America - Missouri Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid America - Northern Florida Inc 4417 Beach Blvd Ste 102 Jacksonville, FL 32207	Accounts Receivable	Same
Intrepid America - Northern Florida Inc 3452 Lake Lynda Dr Ste 160 Orlando, FL 32817	Accounts Receivable	Same
Intrepid America - Northern Florida Inc 2822 Remington Green Cir Ste 102 Tallahassee, FL 32308	Accounts Receivable	Same

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Intrepid America - Northern Florida Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid America - Ohio Inc 3733 Park E Dr Ste 250 Beachwood, OH 44122	Accounts Receivable	Same
Intrepid America - Ohio Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid America - Oregon Inc ONe Centerpointe Ste 130 Lake Oswego, OR 97035	Accounts Receivable	Same
Intrepid America - Oregon Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid America - Texas Inc 1150 Estates Dr Ste B Abilene, TX 79602	Accounts Receivable	Same
Intrepid America - Texas Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid America - Washington Inc 1101 Andover Park W Ste 104 Tukwila, WA 98188	Accounts Receivable	Same
Intrepid America - Washington Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Amarillo Inc 1619 S Kentucky Ste A-504 Amarillo, TX 79102	Accounts Receivable	Same
Intrepid of Amarillo Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Austin Texas Inc 2136 Rutland Dr Ste B Austin, TX 78758	Accounts Receivable	Same
Intrepid of Austin Texas Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Intrepid of Edina Inc 6750 France Ave S Ste 200 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Edina Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of El Paso Inc 6070 Gateway E Ste 105 El Paso, TX 79905	Accounts Receivable	Same
Intrepid of El Paso Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Golden Valley Inc 900 W 128th St Burnsville, MN 55337	Accounts Receivable	Same
Intrepid of Golden Valley Inc 8421 Wayzata Blvd Ste 100 Minneapolis, MN 55426	Accounts Receivable	Same
Intrepid of Golden Valley Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Houston Texas Inc 9545 Katy Freeway Ste 120 Houston, TX 77024	Accounts Receivable	Same
Intrepid of Houston Texas Inc 1322 Space Park Dr Ste A198 Nassau Bay, TX 77058	Accounts Receivable	Same
Intrepid of Houston Texas Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Indiana Inc 1316 Meridian St Anderson, IN 46016	Accounts Receivable	Same
Intrepid of Indiana Inc 719 S Rogers Ste C3110 Bloomington, IN 47403	Accounts Receivable	Same
Intrepid of Indiana Inc 1214 E National Ave Ste B130 Brazil, IN 47834	Accounts Receivable	Same
Intrepid of Indiana Inc 8770 Guion Rd Ste R Indianapolis, IN 46268	Accounts Receivable	Same

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Intrepid of Indiana Inc 3110 S Lafountain St Ste B Kokomo, IN 46902	Accounts Receivable	Same
Intrepid of Indiana Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Iowa Inc 1601 Golden Aspen Dr Ste 108 A&B Ames, IA 50010	Accounts Receivable	Same
Intrepid of Iowa Inc 6200 Aurora Ave Merle Hay Centre Bldg Ste 603E Urbandale, IA 50322	Accounts Receivable	Same
Intrepid of Iowa Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Louisiana Inc 143 N 4th St Eunice, LA 70535	Accounts Receivable	Same
Intrepid of Louisiana Inc 301 E Kaliste Saloom Rd Ste 100 Lafayette, LA 70508	Accounts Receivable	Same
Intrepid of Louisiana Inc 343 Tunica Dr W Marksville, LA 71351	Accounts Receivable	Same
Intrepid of Louisiana Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Nebraska Inc 909 N 96th St Ste 102 Omaha, NE 68114	Accounts Receivable	Same
Intrepid of Nebraska Inc 777 E Battlefield Ste 101-B Springfield, MO 65807	Accounts Receivable	Same
Interpid of Nebraska nc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of New Jersey Inc 6 E Clementon Rd Ste F-3 Gibbsboro, NJ 08026	Accounts Receivable	Same
Intrepid of New Jersey Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Intrepid of New York Inc 120 East Ave Rochester Club Centre Rochester, NY 14604	Accounts Receivable	Same
Intrepid of New York Inc 212-45 Jamaica Ave Queens Village, NY 11428	Accounts Receivable	Same
Intrepid of New York Inc 3939 Merrick Road FL 2 Seaford, NY 11783	Accounts Receivable	Same
Intrepid of New York Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of North Carolina Inc 3600 N Duke St N Duke Crossing Ste 28A Durham, NC 27704	Accounts Receivable	Same
Intrepid of North Carolina Inc 1067 13th St SE Hickory, NC 28602	Accounts Receivable	Same
Intrepid of North Carolina Inc 2300 Westinghouse Blvd Ste 102 Raleigh, NC 27604	Accounts Receivable	Same
Intrepid of North Carolina Inc 2300 Westinghouse Blvd Ste 102 & 103 Raleigh, NC 27604	Accounts Receivable	Same
Intrepid of North Carolina Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of North Dakota Inc 4645 8th Ave SW Ste 2 Fargo, ND 58103	Accounts Receivable	Same
Intrepid of North Dakota Inc 1407 24th Ave S Ste 520 Grand Forks, ND 58201	Accounts Receivable	Same
Intrepid of North Dakota Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Northeast Texas Inc 1608 E Main Ste A Clarksville, TX 75426	Accounts Receivable	Same
Intrepid of Northeast Texas Inc 2904 Victory Dr Marshall, TX 75670	Accounts Receivable	Same

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Intrepid of Northeast Texas Inc 100 Mainsfield Rd PO Box 336 Paris, TX 75462	Accounts Receivable	Same
Intrepid of Northeast Texas Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Ohio Inc 150 Springside Dr Ste B-210 Akron, OH 44333	Accounts Receivable	Same
Intrepid of Ohio Inc 4623 Westley Ave Ste F Cincinnati, OH 45212	Accounts Receivable	Same
Intrepid of Ohio Inc 5151 Reed Rd Ste 105-B Columbus, OH 43220	Accounts Receivable	Same
Intrepid of Ohio Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Oklahoma Inc 1211 N Commerce Ste 26 Ardmore, OK 73401	Accounts Receivable	Same
Intrepid of Oklahoma Inc 4100 SE Adams Ste C101 Bartlesville, OK 74006	Accounts Receivable	Same
Intrepid of Oklahoma Inc 217 W Gentry Checotah, OK 74426	Accounts Receivable	Same
Intrepid of Oklahoma Inc 423 W Texas Healdton, OK 73438	Accounts Receivable	Same
Intrepid of Oklahoma Inc 411 Highway 70 N Kingston, OK 73439	Accounts Receivable	Same
Intrepid of Oklahoma Inc 1101B Wade Watts Ave Mcalester, OK 74501	Accounts Receivable	Same
Intrepid of Oklahoma Inc 301 NW 63rd St Ste 110 Oklahoma City, OK 73116	Accounts Receivable	Same
Intrepid of Oklahoma Inc 1018 S Wood Dr Okmulgee, OK 74447	Accounts Receivable	Same
Intrepid of Oklahoma Inc 3700 N Kickapoo Ste 116 Shawnee, OK 74804	Accounts Receivable	Same

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Intrepid of Oklahoma Inc 720 S Husband Ste 1 Stillwater, OK 74074	Accounts Receivable	Same
Intrepid of Oklahoma Inc 1559 Echota Tahlequah, OK 74464	Accounts Receivable	Same
Intrepid of Oklahoma Inc 5416 S Yale Ave Ste 200 Tulsa, OK 74135	Accounts Receivable	Same
Intrepid of Oklahoma Inc 5416 S Yale Ave Ste 110 Tulsa, OK 74135	Accounts Receivable	Same
Intrepid of Oklahoma Inc 1102 W Cherokee Wagoner, OK 74467	Accounts Receivable	Same
Intrepid of Oklahoma Inc 205 W Main Wilburton, OK 74578	Accounts Receivable	Same
Intrepid of Oklahoma Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Rhode Island Inc 1020 Park Ave Ste 211 Cranston, RI 02910	Accounts Receivable	Same
Intrepid of Rhode Island Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Rochester Inc 2900 43rd St NW Rochester, MN 55901	Accounts Receivable	Same
Intrepid of Rochester Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of San Antonio Inc 8632 Fredericksburg Ste 209 San Antonio, TX 78240	Accounts Receivable	Same
Intrepid of San Antonio Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of South Texas Inc 13725 NW Blvd Ste D Corpus Christi, TX 78410	Accounts Receivable	Same

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Intrepid of South Texas Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Southeast Louisiana Inc 12 Westbank Expressway Gretna, LA 70053	Accounts Receivable	Same
Intrepid of Southeast Louisiana Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Southeast Texas Inc 87 Interstate 10 N Ste 100 Beaumont, TX 77707	Accounts Receivable	Same
Intrepid of Southeast Texas Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Southern Colorado Inc 3900 E Mexico Ave Ste GL10 Denver, CO 80210	Accounts Receivable	Same
Intrepid of Southern Colorado Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Interpid of Southern Minnesota Inc 329 N Main St Ste 102L Austin, MN 55912	Accounts Receivable	Same
Interpid of Southern Minnesota Inc 204 Lake Ave Ste 203 Fairmont, MN 56031	Accounts Receivable	Same
Intrepid of Southern Minnesota Inc 12 Civic Center Plz Ste 2085 Mankato, MN 56001	Accounts Receivable	Same
Intrepid of Southern Minnesota Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of St Cloud Inc 330 Highway 10 S Saint Cloud, MN 56304	Accounts Receivable	Same
Intrepid of St Cloud Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of the Metroplex Inc 5840 I-20 W Ste 205 Arlington, TX 76017	Accounts Receivable	Same

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Intrepid of the Metroplex Inc 115 E Main Brady, TX 76825	Accounts Receivable	Same
Intrepid of the Metroplex Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of the Twin Cities Inc 2770 Cleveland Ave Saint Paul, MN 55113	Accounts Receivable	Same
Intrepid of the Twin Cities Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Virginia Inc 3919 Old Lee Highway Ste 83C Fairfax, VA 22030	Accounts Receivable	Same
Intrepid of Virginia Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Washington Inc 1718 W Broadway Ste 100 Spokane, WA 99201	Accounts Receivable	Same
Intrepid of Washington Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of West Texas Inc 1030 Andrews Highway Ste 120 Midland, TX 79701	Accounts Receivable	Same
Intrepid of West Texas Inc 3122 LakeDr San Angelo, TX 76903	Accounts Receivable	Same
Intrepid of West Texas Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Morrison Home Care Inc 15711 Madison Ave Ste 102 Lakewood, OH 44107	Accounts Receivable	Same
Morrison Home Care Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
NC HHA Inc 3733 Park E Dr Ste 250 Beachwood, OH 44122	Accounts Receivable	Same

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
NC HHA Inc 348-G W Main St Conneaut Plz Conneaut, OH 44030	Accounts Receivable	Same
NC HHA Inc 347 Midway Blvd Ste 210 Elyria, OH 44035-2496	Accounts Receivable	Same
NC HHA Inc 1212 Hull Rd Unit C, Rt 250 N Sandusky, OH 44870	Accounts Receivable	Same
NC HHA Inc 4013 E Market St Warren, OH 44484	Accounts Receivable	Same
NC HHA Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
NorthCoast Health Care Nursing Services 3733 Park E Dr Ste 250 Beachwood, OH 44122	Accounts Receivable	Same
NorthCoast Health Care Nursing Services 348-G W Main St Conneaut Plz Conneaut, OH 44030	Accounts Receivable	Same
NorthCoast Health Care Nursing Services 347 Midway Blvd Ste 210 Elyria, OH 44035-2496	Accounts Receivable	Same
NorthCoast Health Care Nursing Services 1212 Hull Rd Unit C, Rt 250 N Sandusky, OH 44870	Accounts Receivable	Same
NorthCoast Health Care Nursing Services 4013 E Market St Warren, OH 44484	Accounts Receivable	Same
NorthCoast Health Care Nursing Services 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same

15. Prior address of debtor

None



If the debtor has moved within the **two years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

NAME USED

DATES OF OCCUPANCY

16. Spouses and Former Spouses

None
☒

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the **six-year period** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None
☒

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None
☒

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None
☒

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number:

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

18. Nature, location and name of business

None
☐

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was a self-employed professional within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

NAME	TAXPAYER I.D. NO. (EIN)	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Intrepid Companies Inc	41-1946901	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	2/11/02 - Present

NAME	TAXPAYER I.D. NO. (EIN)	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Intrepid ICM Inc	41-1964677	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	2/11/02 - present
Intrepid of Idaho Inc	753020142	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	2/11/02 - Present
Intrepid America Inc	41-2016751	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	2/11/02 - Present
Intrepid Affiliates Inc	41-1946918	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	2/11/02 - Present
Intrepid of Iowa Inc	41-1840813	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	3/1/97 - 2/11/02
Intrepid of Southern MN Inc	41-1835964	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	3/1/97 - 2/11/02
Intrepid of Rochester Inc	41-1875986	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	5/1/97 - 2/11/02
Intrepid of Rhode Island Inc	41-1946899	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	3/24/99 - 2/11/02
Intrepid of North Carolina	561864549	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	12/98 - 2/11/02
Intrepid of Edina Inc	41-1821781	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	3/12/97 - 2/11/02
Intrepid of North Dakota Inc	41-1687136	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	3/1/97 - 2/11/02
Intrepid America - Florida Inc	41-1946900	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	3/24/99 - 2/11/02
Intrepid of St Cloud Inc	41-1870413	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	1/17/97 - 2/11/02
Intrepid of Minnesota Inc	41-1687137	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	3/1/97 - 2/11/02
HealthMate Indiana Inc	352023499	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	2/12/97 - 2/11/02
Intrepid of Missouri Inc	41-1864442	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	3/1/97 - 2/11/02
Intrepid of Wisconsin Inc	41-1854511	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	3/1/97 - 2/11/02

NAME	TAXPAYER	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING
FC Acquisition Corporation	I.D. NO. (EIN) 41-2013982	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	DATES 3/1/97 - 2/11/02

None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or otherwise self-employed.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None ☐ a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Von Arx, Greg 11313 Louisana Ave S Minneapolis, MN 55438	5/08/98 to present
Geary, Thomas 13012 Herald Cir Saint Paul, MN 55124	11/4/2001to present
Lamoureux, Don 22615 Sandy Dr NE Bethel, MN 55005	July 12 2002 to present
Von Arx, Robert 16508 Fallbrook Dr Farmington, MN 55024	8/3/1998 to present
Ferrier, Kristin 15676 Fish Point Rd Prior Lake, MN 55372	8/3/1998 to present
Kaseman, Ann Marie 6915 James Ave S Minneapolis, MN 55423	3/19/03 to present

None ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Deloitte & Touche LLP	400 One Financial Plaza 120 S 6th St Minneapolis, MN 55402	Fiscal Year Ended 12/29/2001
Larson Allen Weishair & Co	220 S 6th St Ste 300 Minneapolis, MN 55402	Fiscal Year Ended 12/29/2001, Fiscal Year Ended 12/28/2002 Fiscal years Ending 12/27/1998, 12/26/1999, 12/24/2000
DVI Business Credit Corp	2500 York Rd Jamison, PA 18929	Various

NAME	ADDRESS	DATES SERVICES RENDERED
DVI Financial Svcs Inc	2500 York Rd Jamison, PA 18929	Various
DVI Inc	2500 York Rd Jamison, PA 18929	Various

None ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the **two years** immediately preceding the commencement of this case by the debtor.

NAME AND ADDRESS	DATE ISSUED
American Capital Strategies 5775 Sears Tower 233 S Wacker Dr Chicago, IL 60606	10/2003 - 12/2003
Bank One 120 S LaSalle St 8th Fl Chicago, IL 60603	10/2003 - 12/2003
Bank of America 625 N Flagler Dr 10th Fl West Palm Beach, FL 33401	10/2003 - 12/2003
BNP Paribas Healthcare Finance 3 Ravinia Dr Ste 1750 Atlanta, GA 30346	10/2003 - 12/2003
CIT Business Credit 10 S LaSalle St Chicago, IL 60603	10/2003 - 12/2003
Dymas Capital Mgmt Co 1 N Franklin St 35th Fl Chicago, IL 60606	10/2003 - 12/2003
Fleet Capital Corp 1 S Wacker Dr Ste 1400 Chicago, IL 60606	10/2003 - 12/2003
GE Capital Business Credit 8500 Normandale Lake Blvd Ste 810 Minneapolis, MN 55437	10/2003 - 12/2003
GE Healthcare Financial Svcs 20225 Watertown Blvd Ste 200 Brookfield, WI 53045	10/2003 - 12/2003
Healthcare Business Credit Corp 707 Skokie Blvd Ste 600 Northbrook, IL 60062	10/2003 - 12/2003
Healthcare Business Credit Corp 305 Fellowship Rd Ste 300 Mount Laurel, NJ 08054	10/2003 - 12/2003

NAME AND ADDRESS	DATE ISSUED
Healthcare Finance Group Inc 110 Wall St 2nd Fl NY 10058	10/2003 - 12/2003
John Hancock Financial Svcs 200 Clarendon St 47th Fl Boston, MA 02117	10/2003 - 12/2003
LaSalle Business Credit 50 S 6th St Ste 1400 Minneapolis, MN 55402	10/2003 - 12/2003
M&I Bank 651 Nicollet Mall Minneapolis, MN 55402	10/2003 - 12/2003
Wells Fargo Foothill 161 N Clark St Ste 3500 Chicago, IL 60601	10/2003 - 12/2003
Hilco Capital LP 5 Revere Dr Ste 202 Northbrook, IL 60062	10/2003 - 12/2003
Allied Capital 1919 Pennsylvania Ave NW Washington, DC 20006	10/2003 - 12/2003
GMB Mezzanine Capital LLC 50 S 6th St Ste 1200 Minneapolis, MN 55402	10/2003 - 12/2003
Golub Assoc Inc 525 W Monroe St Chicago, IL 60661	10/2003 - 12/2003
Medallion Capital Inc 3000 W Cty Rd 42 Burnsville, MN 55337	10/2003 - 12/2003
Northstar Capital Ltd 2310 Plaza VII 45 S 7th St Minneapolis, MN 55402	10/2003 - 12/2003
Northwest Mezzanine Partners 3600 IDS Ctr 80 S 9th St Minneapolis, MN 55402	10/2003 - 12/2003
TA Assoc 70 Willow Rd Menlo Park, CA 94025	10/2003 - 12/2003
TA Assoc 125 High St 2500 High St Tower Boston, MA 02110	10/2003 - 12/2003
Golub Assoc Inc 555 Madison Ave 30th Fl New York, NY 10022	10/2003 - 12/2003

NAME AND ADDRESS	DATE ISSUED
GTCR Golder Rauner LLC 6100 Sears Tower Chicago, IL 60606	10/2003 - 12/2003
CNA CNA Plaza 25-S Chicago, IL 60685	10/2003 - 12/2003
Bank One NA 701 - 4th Ave S Ste 500 Minneapolis, MN 55415	10/2003 - 12/2003
Capital Source 1 N Franklin St Ste 450 Chicago, IL 60606	10/2003 - 12/2003
Congress Financial Corp 150 S Wacker Dr Ste 2200 Chicago, IL 60606	10/2003 - 12/2003
GMAC Healthcare Finance 2711 N Haskell Ave Ste 900 Dallas, TX 75204	10/2003 - 12/2003
GMAC Healthcare Finance JP Morgan Chase 227 W Monroe St Ste 2800 Chicago, IL 60606	10/2003 - 12/2003
The Marshall Group 150 S 5th St Ste 3000 Minneapolis, MN 55402	10/2003 - 12/2003
Merrill Lynch Healthcare Finance 222 N LaSalle St 16th Fl Chicago, IL 60610	10/2003 - 12/2003
PNC Business Credit 1 S Wacker Dr Ste 2980 Chicago, IL 60606	10/2003 - 12/2003
US Bancorp 800 Nicollet Mall Minneapolis, MN 55402	10/2003 - 12/2003
Back Bay Capital 1 S Wacker Dr Ste 1400 Chicago, IL 60606	10/2003 - 12/2003
Fortress Financial/Drawbridge 15th Fl 1251 Ave of the Americas New York, NY 10020	10/2003 - 12/2003
Capital Resource Partners 85 Merrimac St Ste 200 Boston, MA 02114	10/2003 - 12/2003

NAME AND ADDRESS

Peninsula Capital
The Buhl Bldg
535 Griswold St
Ste 2050
Detroit, MI 48226

DATE ISSUED

10/2003 - 12/2003

DVI Business Credit Corp
2500 York Rd
Jamison, PA 18929

Various

DVI Financial Svcs Inc
2500 York Rd
Jamison, PA 18929

Various

DVI Inc
2500 York Rd
Jamison, PA 18929

Various

20. Inventories

None



a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY

(Specify cost, market or other basis)

None



b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

21 . Current Partners, Officers, Directors and Shareholders

None



a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None



b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

Garamella, Todd J
6600 France Ave S
Ste 510
Minneapolis, MN 55435

TITLE

President/CEO/Secretary/Director/
Stockholder

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP

100%

Von Arx, Greg
6600 France Ave S
Ste 510
Minneapolis, MN 55435

CFO

22 . Former partners, officers, directors and shareholders

None



a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23 . Withdrawals from a partnership or distributions by a corporation

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS
OF RECIPIENT,
RELATIONSHIP TO DEBTOR
See Attached Exhibit

DATE AND PURPOSE
OF WITHDRAWAL

AMOUNT OF MONEY
OR DESCRIPTION AND
VALUE OF PROPERTY

24. Tax Consolidation Group.

None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the **six-year period** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION
Intrepid USA, Inc.

TAXPAYER IDENTIFICATION NUMBER
41-1684069

25. Pension Funds.

None ☒ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within the **six-year period** immediately preceding the commencement of the case.

NAME OF PENSION FUND

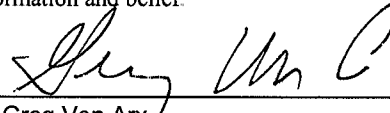
TAXPAYER IDENTIFICATION NUMBER

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing amended statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date March 2, 2004

Signature



Greg Von Arx
Chief Financial Officer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
District of Minnesota**

In re Intrepid U.S.A., Inc.

Debtor(s)


Case No. 04-40416 (NCD)

Chapter 11

VERIFICATION OF SUPPLEMENTAL CREDITOR MATRIX

I, the Chief Financial Officer of the corporation named as the debtor in this case, hereby verify that the attached supplemental list of creditors is true and correct to the best of my knowledge.

Date: March 2, 2004



Greg Von Arx/Chief Financial Officer
Signer/Title

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In re:

Intrepid U.S.A., Inc.
Intrepid of Golden Valley, Inc.
F.C. Acquisition Corporation
Debtor

Chapter 11 Bankruptcy

Case No. 04-40416-NCD
Case No. 04-40462-NCD
Case No. 04-40418-NCD

CERTIFICATE OF SERVICE

Heather Thayer, under penalty of perjury, states that on March 2, 2004, she caused to be served the following:

1. Amended Schedule B for Intrepid U.S.A., Inc.
2. Amended Schedule B for F.C. Acquisition Corporation

by sending a true and correct copies thereof by U.S. Mail to all parties on the attached list.

Dated: March 2, 2004

/s/ Heather Thayer
Heather B. Thayer

SERVICE LIST:

Intrepid U.S.A., Inc.
Intrepid of Golden Valley, Inc.
F.C. Acquisition Corporation

DVI Financial Services, Inc.

c/o Clark T. Whitmore, Esq.
Maslon Edelman et al.
3300 Wells Fargo Center
90 South Seventh Street
Minneapolis, MN 55402

Bankruptcy Administration
IOS Capital, LLC
1738 Bass Road
PO Box 13708
Macon GA 31208-3708

DVI Business Credit Corp.

Richard M. Beck, Esq.
Klehr, Harrison, Harvey et al.
260 South Broad Street
Philadelphia PA 19102-3163

U.S. Bank National Association
c/o Michael R. Stewart
Abby E. Wilkinson
Faegre & Benson, LLP
2200 Wells Fargo Center
90 South Seventh Street
Minneapolis, MN 55402-3901

(1) Todd J. Garamella

c/o John McDonald
Robins, Kaplan
2800 LaSalle Plaza
800 LaSalle Avenue
Minneapolis, MN 55402-2015

Attorneys for Creditors Committee

Jeffrey K. Garfinkle
Buchalter Nemer Fields & Younger
895 Dove Street, Suite 400
Newport Beach, CA 92660-0182

James A. Lodoen Esq.
Lindquist & Vennum, P.L.L.P.
4200 IDS Center
80 South Eighth Street
Minneapolis, MN 55402-2205

Requests for Notice

IRS/Special Procedures Brand
c/o Barbara Zoccola
200 Jefferson Avenue
Suite 811
Memphis TN 38103

Wendy S. Tien, Esq.
US Dpt. of Justice, Civil Division
P.O. 875
Ben Franklin Station
Washington, DC 2004-0875

Keith E. Dobbins
US Dpt. of Justice, Civil Division
601 D Street, NW, Room 6613
Washington, DC 20004-0875

Greg Bongiovanni
Office of the General Counsel
US Dept. of Health & Human Svs
Suite 5M60 AFC
61 Forsyth St., SW
Atlanta, GA 30303-8909

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In re:

Intrepid U.S.A., Inc.
Intrepid of Golden Valley, Inc.
F.C. Acquisition Corporation
Debtor

Chapter 11 Bankruptcy

Case No. 04-40416-NCD
Case No. 04-40462-NCD
Case No. 04-40418-NCD

CERTIFICATE OF SERVICE

Heather Thayer, under penalty of perjury, states that on March 2, 2004, she caused to be served the following:

1. Amended Schedules for Intrepid U.S.A., Inc.
2. Amended Schedules for F.C. Acquisition Corporation
3. Amended Schedules for Intrepid of Golden Valley, Inc.

by sending a true and correct copies thereof by U.S. Mail to:

Robert Raschke
US Trustee
1015 Us Courthouse
300 South Fourth Street
Minneapolis MN 55415

Dated: March 2, 2004

/s/ Heather Thayer
Heather Thayer

#2923831\1